



Frank Myer, III, CLU, ChFC

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Background & Experience

For over 25 years, Frank has worked exclusively with financial advisors utilizing a consultative process with clients to understand their needs in the areas of estate, business and charitable planning, and disability coverage. Together, Frank and the advisors, review available solutions, present the best options to the client, then implement the plans by working closely together. Throughout the case process, Frank's focus is set on adding value to both the advisor and the client. Frank worked for over 15 years with one of the nation's leading financial services organizations as well as the Director of Training for the State of Texas.

Frank is a Dallas resident, a member of the East Dallas Rotary and holds an MBA from Temple University.

Certifications & Education

- Harding University - BS, Economics / Accounting
- Temple University - MBA, Finance