



Greg Douglas

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Background & Experience

Greg Douglas CAP® is an Estate and Business Planning professional at Northeast Brokerage who has over 24 years of experience in the financial services industry. Greg started his career as a fee-based financial planner at Cigna Financial Advisors. He held Sales Vice President positions at The Hartford and Capitas Financial. Greg's focus has been in the high net worth and business owner markets with advisors of private banks of Fortune 100 banks, national and regional accounting firms, major Wall Street brokerage companies and employee benefits firms. He is a member of The Planned Giving Group of CT, The Gift Planning Group of Northeast NY, New England Association for Healthcare Philanthropy and The Partnership for Philanthropy Planning.

Greg holds his Series 6, 63 and 65 licenses, has the Chartered Advisor in Philanthropy (CAP®) credential from The American College and is currently enrolled in coursework for The Chartered Financial Consultant (ChFC) and Certified Financial Planner (CFP) credentials. Greg and his wife Marilyn reside in Simsbury, CT with their Bassador, Beau. Together, they enjoy volunteering in the areas of pet assisted therapy in a variety of local hospitals and medical facilities, with children involved in the R.E.A.D. program and with organizations serving Veterans.

Certifications & Education

- Central Connecticut State University, New Britain, Connecticut B.A.